

The  
Finance  
Society

The Finance Society




# ALUMNI NEWSLETTER

## Spring 2023

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Spring 2023 Semester Review



An aerial photograph of the New York City skyline at sunset. The sky is a mix of orange, yellow, and blue. The city lights are beginning to glow, and the water in the foreground is dark blue. A bridge is visible in the lower left, and a boat is moving across the water in the lower center. A white text box with a dark blue border is centered in the image.

This newsletter is  
dedicated to all The  
Finance Society alumni.  
Without your hard work,  
FS would not be the  
organization it is today.

# END-OF-SEMESTER REVIEW

Dear Alumni,

We hope this letter finds you all in good health and high spirits! As we embrace the energy of the approaching summer, we wanted to take a moment to reflect on the journey we've embarked upon this past semester.

This spring, we had the privilege of serving as the organization's Alumni Chairs, and it has been a truly rewarding experience. We are immensely grateful for the opportunity to connect with several of you personally, whether it was by reuniting with previous members or forging new connections. Our organization's strength lies not only in the professional training we provide, but also in the unwavering support and camaraderie of our alumni network. Witnessing firsthand the level of involvement and enthusiasm within our community has been truly inspiring.

Over the past semester, we have continued to build upon the progress we made in re-engaging with the Stern and FS communities as NYU began to open up. We also organized an Alumni Panel which was a resounding success, and we would like to thank those that shared their invaluable experiences - this will definitely become a tradition going forward. We also would like to thank Jacqueline Huang for giving up her time to speak with interested E-Comm members on the path for law school. We definitely see ourselves broadening this initiative and inviting more alumni to speak to our E-Comm members in small groups regarding their specific experiences.

Lastly, we would like to take this moment to extend our heartfelt congratulations to the Class of 2023. We will miss you and we are excited to see what the future holds for all of you! As always, please feel free to reach out to either of us or anyone on the E-Board for any questions or concerns. Thank you for being an integral part of our incredible alumni network. Your contributions and presence continue to shape the success of our organization and its members.

From our family to yours, we extend our warmest wishes for a fantastic summer!

Sincerely,



Julia Wu  
Alumni Chair



Kritika Venkat  
Alumni Chair



Julia Wu '24  
Alumni Chair



Kritika Venkat '24  
Alumni Chair

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# PRESIDENTS' LETTER

Dear Alumni,

This past semester has been an exciting one, filled with a great slate of events that helped us get to know our E-Comm members and the NYU community better. We have had a lot of success, none of which would have been possible without your support and guidance.

To start off, we are thrilled to introduce you to our new Executive Committee Class of 2026! As per tradition, we welcomed the freshmen to the FS community through our retreat, which took place in Norwalk, Connecticut. We really enjoyed cooking, singing karaoke, and vlogging the entire experience! To get to know the new class on a deeper level, our E-Board and seniors also met them through 1-on-1 chats. Lastly, we bonded over a welcome dinner and bowling night, an E-Board brunch, and a senior send-off to express our thanks to those who are graduating.

Professionally, we were able to host many firms during our general meetings from February through April. We also held an Alumni Panel earlier this semester, where a few of you shared your insights with our general members. The feedback was overwhelmingly positive and we're extremely grateful for everyone who took the time to speak with the attendees. Finally, we had the opportunity to host a case competition in collaboration with QFS and USWIB, highlighting one of our major partnerships this past semester.

Looking forward to next year, one notable change is the replacement of the FS Mentorship program with a new freshman fall series called FS Discovery to better fit the current recruiting timelines. We look forward to its launch during the upcoming fall semester.

We are both very grateful to have had the opportunity to lead FS and work alongside a great E-Board this past semester. Ultimately, the reason the organization is where it is today is because of the time and hard work that all of you have put in. Thank you again for all of your support to the FS community, and we hope to see you again in the fall!

Best,



Shannon Huang  
Co-President

Raghul Ravindranathan  
Co-President



Shannon Huang  
Co-President



Raghul Ravindranathan  
Co-President

# NEW E-COMM MEMBERS



**Andrew Cheng**  
From: Toronto, CA  
Interests: Snowboarding  
and Road Cycling



**Regan Enderle**  
From: Nashville, TN  
Interests: Dancing and  
Marvel Movies



**Eric Gao**  
From: Vancouver, CA  
Interests: Volleyball and  
Violin



**Sherry Hu**  
From: Toronto, CA  
Interests: Sci-Fi Novels  
and Oil Painting



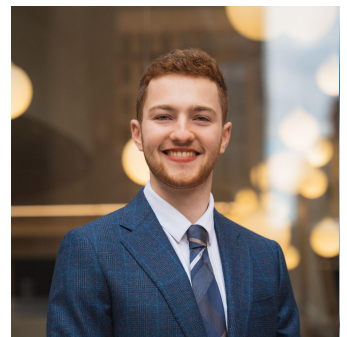
**Pravara Jain**  
From: Bridgewater, NJ  
Interests: Basketball and  
Card Games



**Mariah Rui**  
From: Toronto, CA  
Interests: Dance and  
Tennis



**Jack Saad**  
From: Brooklyn, NY  
Interests: Snowboarding  
and Fantasy Football



**Jonah Schachter**  
From: Teaneck, NJ  
Interests: Tennis, Maps,  
and Music



**Rohit Vippera**  
From: Chester, PA  
Interests: Tennis and  
Drums



**William Wang**  
From: Gainesville, FL  
Interests: Soccer,  
Reading, and Art



**Martin Wu**  
From: Sunnyvale, CA  
Interests: Lego and  
Airplanes



# SPRING EXECUTIVE BOARD



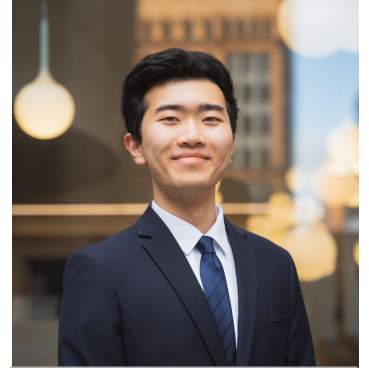
**Shannon Huang**  
Co-President



**Raghul Ravindranathan**  
Co-President



**Delvia Zhang**  
E-Comm Co-Chair



**Harry Xu**  
E-Comm Co-Chair



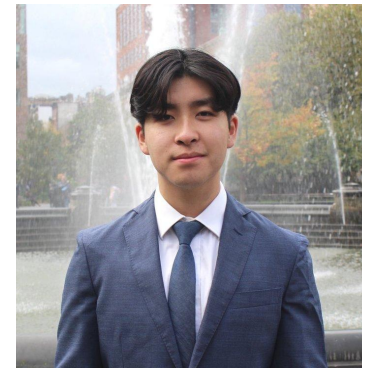
**Julia Wu**  
Alumni Chair



**David Huang**  
Marketing Chair



**Albert Chen**  
Tech & Media Chair



**Richard Fan**  
Social Chair



**Christopher Rosa**  
Secretary



**Winston Yin**  
Treasurer

# INCOMING E-BOARD



**Delvia Zhang**  
Co-President (Fall)



**Raghul Ravindranathan**  
Co-President (Fall)



**Harry Xu**  
Co-President (Spring)



**Albert Chen**  
Co-President (Spring)



**Sean Chen**  
E-Comm Co-Chair



**Winston Yin**  
E-Comm Co-Chair



**Julia Wu**  
Alumni Chair (Fall)



**Kritika Venkat**  
Alumni Chair (Spring)



**Andrew Cheng**  
Treasurer (Fall)



**Mariah Rui**  
Treasurer (Spring)



**Neil Sarkar**  
Social Chair (Fall)



**David Huang**  
Social Chair (Spring)



**Martin Wu**  
Marketing Chair (Fall)



**Eric Gao**  
Marketing Chair (Spring)



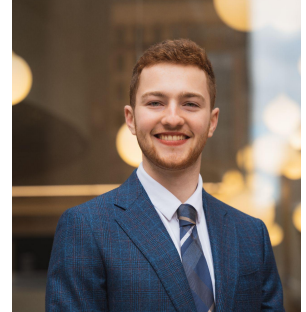
**Rohit Vipperla**  
Tech & Media Chair (Fall)



**Regan Enderle**  
Tech & Media Chair (Spring)



**Pravara Jain**  
Secretary (Fall)



**Jonah Schachter**  
Secretary (Spring)



# SEMESTER STATISTICS

20

Events

115 Attendees / Event

13

General Meetings

89 Attendees / GM

## Semester Highlights

↑ 50% Unique Attendees

↑ 13% Total Attendance

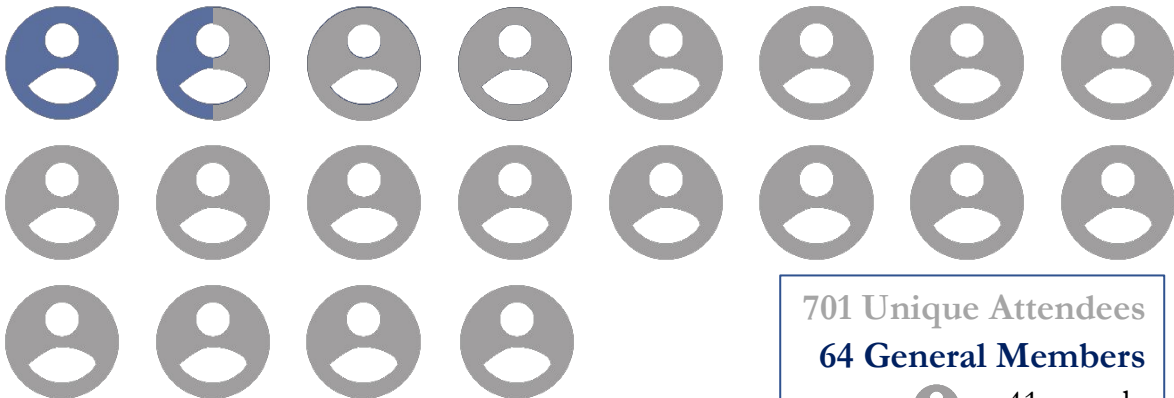
↑ 49% General Members

## Best Event



Information Session

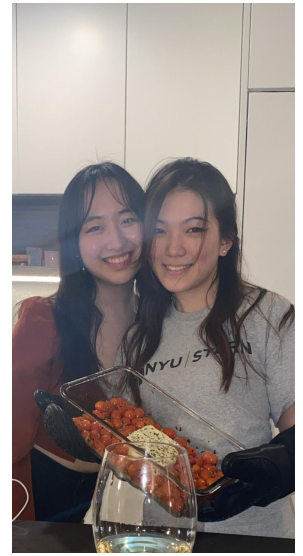
255 Attendees



# COMMUNITY BUILDING



Senior Send-off



Girls Night



Freshmen Welcome Dinner



K-Town Crawl



Pie Your President!



Alumni Mingle



Senior Send-off



# ALUMNI SPOTLIGHT

## **What do you do now? How did you discover your career interest?**

I am currently working as a Healthcare Investment Banking Analyst at Citi but will be joining Yale School of Management's Finance Department as a PhD student this fall.

## **What role did you take on in FS and what has been your favorite memory in the club?**

I was the secretary for a semester or two before I became one of the E-Comm Chairs in my junior year. I was (and still very much am) deeply grateful for all the teaching and guidance from those who were upperclassmen during my freshman and sophomore years, so it was a great pleasure helping out those who came after me and passing down the torch. FS outings and retreats definitely made some of my favorite college memories. From swimming in the ocean for the first time to somehow screwing up tomatoes and eggs during one the retreats, it is quite hard to nail down a clear favorite.



Weiting Hong '19  
Former E-Comm Chair

## **Most important lesson you have learned after graduating that you would tell someone in college right now?**

Learn from mistakes but don't regret past choices despite their unattractiveness in hindsight. Optimizing every step you take is an impossible task. As imperfect processors of incomplete information, we inevitably make decisions that feel optimal at the time but prove detrimental after the fact. Beating yourself over damages that have already been done not only does not remedy the situation, but also takes time away from strategizing your next move - just wasting time and energy really. So stay calm and have faith!

## **Where do you see yourself 5-10 years from now?**

Pretty interested in academia right now. If I get to successfully complete my studies in 5-6 years, there is a fairly high chance of me going for the academic job market and trying to become a professor. At the same time, I am still very passionate about the markets, so returning to the industry is not completely out of the picture either. Given we might be heading toward a tumultuous time, we will cross that bridge when we get there.

## **Favorite hobby?**

I try to read more history whenever I have free time (rare these days). Recently, I have been fascinated by the Bronze Age Collapse as well as the various kingdoms of India.

# E-COMMITTEE SPOTLIGHT

## **How has FS helped you grow?**

For the Class of 2024, our freshman year was remote due to COVID-19. I found myself without a college community, which changed when I joined E-Comm in the spring. I grew professionally under the guidance of my E-Comm chairs, and grew closer to the rest of my E-Comm class through the trials and tribulations of quizzes and modeling projects. Without FS, I wouldn't have the chance to be surrounded by the amazing friends I have today. I have felt supported by the FS community in both my professional endeavors and personal relationships.

## **What has been your favorite memory in E-Comm?**

My favorite memory with FS will always be my sophomore fall retreat. On the train ride, we played Paranoia and Avalon. I will never forget seeing my fellow classmate, Alice Yu, wrapped in the flag of Sweden while enjoying Lays BBQ chips, as Harry Xu explained the physics of a ping pong ball to me. That day, I realized that even upperclassmen were afraid of horror movies and that mozzarella sticks were always a fan favorite. It was these small details that truly exemplified the FS culture and community.

## **How did you develop your career interests, and what are they? Where would you like to see yourself 5 years from now?**

I entered Stern with a strong interest in investment banking, and at the time saw myself as a career banker. After joining E-Comm, I discovered and began considering RX, VC, PE, and even consulting. These interests naturally emerged as I learned more about different transaction processes and the impact of operational improvements. Throughout my exploration, I felt supported by my peers and E-Comm chairs. I still remember the countless hours of discussion I had with Kartikay Sharma about my interest in RX, as well as Jack Wang helping me assess if consulting would be the best path. Although I would like to remain in finance and take on an investing role in the private markets in 5 years, I'm not sure if that's exactly where life will take me.

## **What are you looking forward to in your coming years at NYU?**

As a rising senior planning to graduate early, I look forward to the final semester of spending time with my friends. I look forward to planning many vacations, like a cruise to Alaska, a road trip through the Midwest, and a grad trip to Asia in the spring. I am also really excited to meet the next class of FS E-Comm members. I hope the club will continue to attract talented students who share a passion for finance and continue the traditions, community, and culture of FS.



Delvia Zhang '24  
Incoming Co-President



# E-COMMITTEE SPOTLIGHT

## **How did you get involved in FS?**

While I knew coming into Stern how important clubs were in a professional sense, I had no clue how they would impact me socially as well. After getting involved with other clubs in my first semester, I realized how important the community aspect of clubs was. The fact that FS's culture was centered around helping out others really attracted me, and after attending socials and chatting with some of the upperclassmen, I decided to apply to E-Comm. Now, I am very happy to have found such an amazing group of people that are willing to help out in any way they could.

## **What has been your favorite memory in E-Comm?**

My favorite memory has been getting to know everyone in E-Comm at retreat. It was great to speak with everyone outside of anything finance or school related. The best part of the night was singing karaoke with the rest of my class (my song was 24k Magic by Bruno Mars)!

## **How has FS helped you grow thus far?**

E-Comm has helped me develop an understanding of the technical aspects of the financial services and the rationale behind them. More importantly, being able to speak with upperclassmen about their experience at NYU and in finance has taught me a lot about life as a whole. I am grateful for the opportunity to be part of a community that is focused on growth, and I look forward to continuing this in my personal and professional life!

## **What are your career interests?**

Through E-Comm, I have realized that I want to pursue a career in investment banking upon graduation. Though I am not fully sure what I want to do longer term, I know that investment banking will prepare me and present me with the opportunity to pick up on many different skills. I aim to use investment banking as a learning experience, both about different industries and the business world as a whole.

## **What do you look forward to in your coming years at NYU?**

Over the next few years, I want to get to know as many people as possible and continue learning as much as I can about the financial services industry before I enter the real world. I look forward to potentially traveling abroad with members of my E-Comm class. I am also excited to be in the position where I am able to give back the mentorship that I have received this past year!



Jack Saad '26  
New E-Comm Member

# FULL-TIME RECRUITING



Justin Chen,  
Investment Banking

## Ducera

Omar Essa,  
Investment Banking

## EVERCORE

Charlie Hsieh, Investment Banking  
Shannon Huang, Investment Banking

## Greenhill

Iti Kommanavancha, Investment Banking  
Jack Wang, Investment Banking

## GUGGENHEIM

Megha Purohit,  
Investment Banking

## PJT Partners

Joy Fu, Investment Banking  
Vedant Iyer, Investment Banking



Kevin Li, Investment Banking  
Vikas Gurnani, Investment Banking

## WELLS FARGO

Ankit Jain,  
Sales & Trading

# JUNIOR RECRUITING

**BANK OF AMERICA** 

Kritika Venkat, Investment Banking  
Delvia Zhang, Investment Banking

CENTER|VIEW PARTNERS

Raghul Ravindranathan,  
Investment Banking

**CREDIT SUISSE** 

Albert Chen,  
Investment Banking

**EVERCORE**

Robby Sain, Investment Banking  
Julia Wu, Investment Banking  
Harry Xu, Investment Banking

**Goldman  
Sachs**

Alice Yu,  
Investment Banking

**Greenhill**

Karthik Arun, Investment Banking  
Richard Fan, Investment Banking

**GUGGENHEIM**

David Huang,  
Investment Banking

**Morgan Stanley**

Teeya Lowe,  
Investment Banking

**STIFEL**

Rishi Kulkarni,  
Investment Banking





# STAY IN TOUCH!



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[www.nyufinancesociety.org](http://www.nyufinancesociety.org)



FS Lounge



NYU Finance Society



@nyufinancesociety