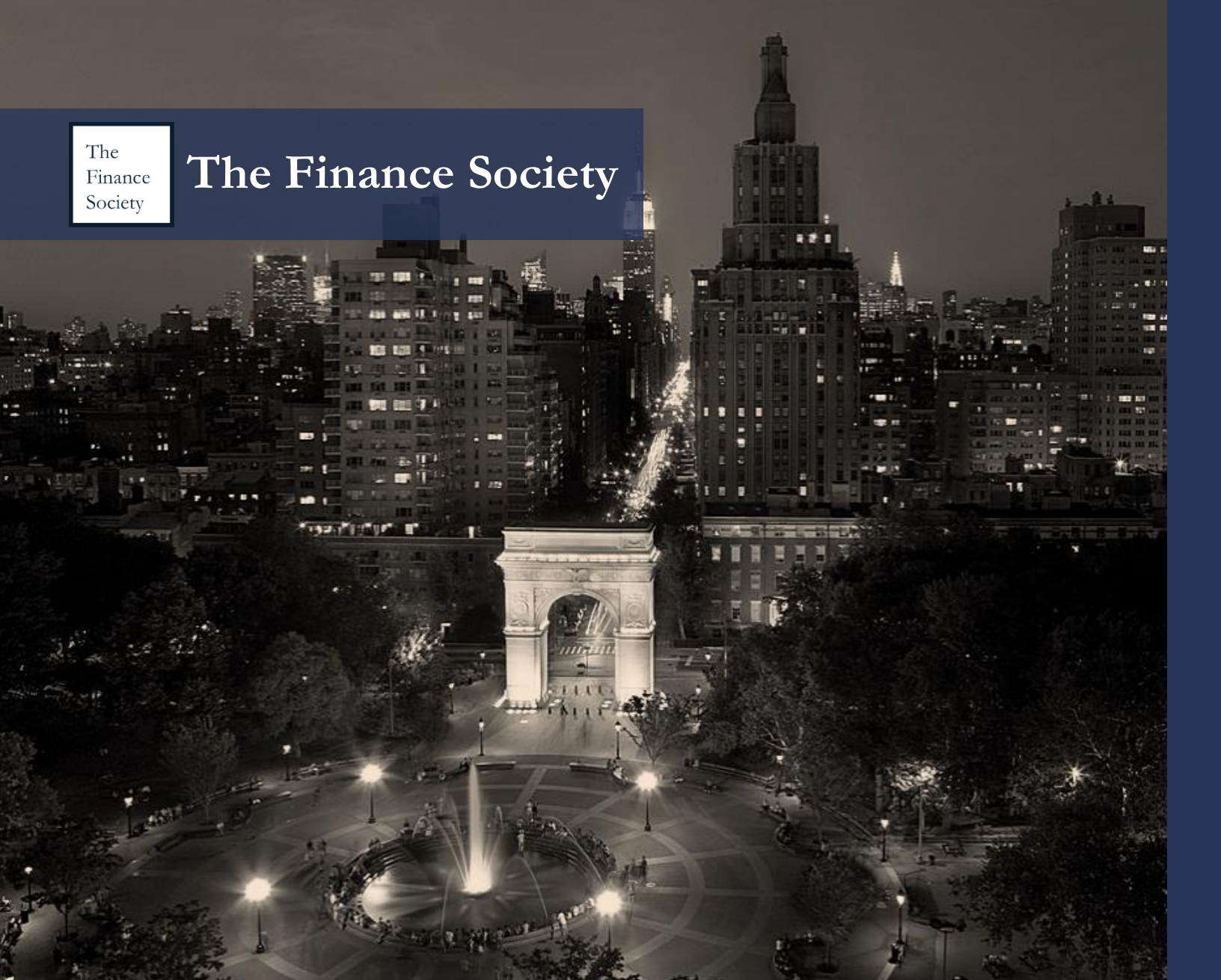


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The Finance Society

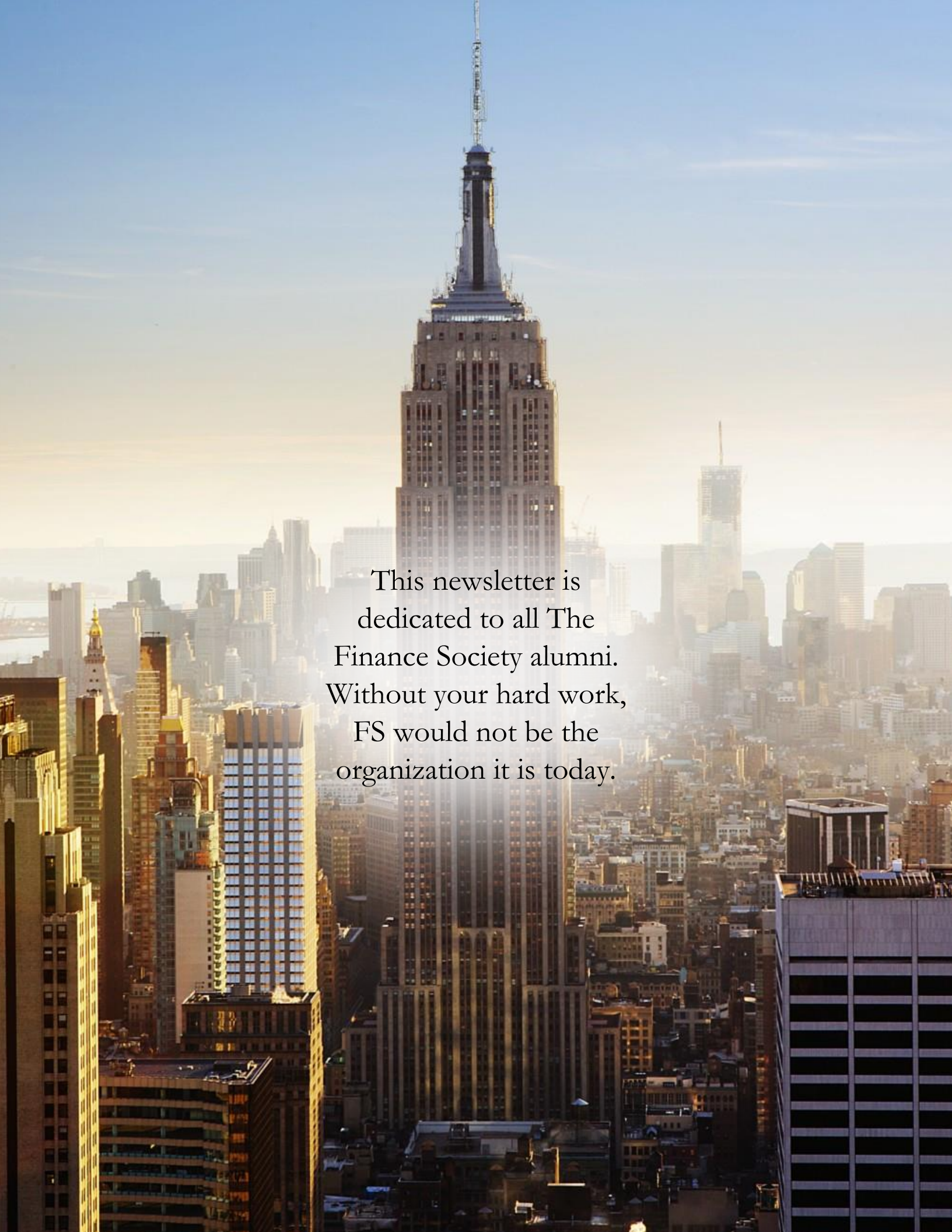


# ALUMNI NEWSLETTER

April 2019

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Spring 2019 Semester Review



This newsletter is  
dedicated to all The  
Finance Society alumni.  
Without your hard work,  
FS would not be the  
organization it is today.

# ALUMNI UPDATE

Hope everyone has had a great start to the new year! Finance Society has been extremely active during the spring semester, welcoming our class of 2022 E-Committee, launching social initiatives, and running new weekly events. Recruiting season is in full swing for our Sophomore E-Committee members, and we have brought in many firms to speak about great opportunities. We have also held E-Board elections for the 2019-2020 year; the results can be found in this newsletter.

Additionally, FS hosted its annual retreat for all E-Committee and E-Board members in February. We rented out a house in upstate New York, and we had a great time bonding over s'mores, horror movies, and board games. We also held a Marvel movie night and co-sponsored a community building event with QFS to help extend our reach to members of the greater Stern community.

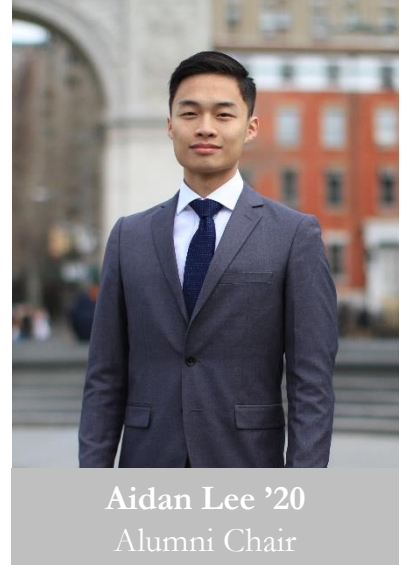
Finally, the annual FS Alumni Mingle is on April 12<sup>th</sup> at Vapiano Union Square. The event begins at 7:00pm and dinner will be served. It will be a great opportunity to reconnect with old alumni and see the work of the club.

Keep reading to see our alumni and E-Committee member spotlights. We appreciate you laying the groundwork for FS to be the esteemed organization it is today, and we hope to see you at the Alumni Mingle.

Best,



Aidan Lee  
Alumni Chair



Aidan Lee '20  
Alumni Chair

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# PRESIDENTS' LETTER

For the past year, we have had the privilege of leading Finance Society as Co-Presidents. We introduced several new initiatives centered around increasing diversity and building E-Committee engagement internally. We are excited to share them with you in this newsletter. Your support and mentorship have been crucial to the central role that Finance Society plays in the NYU community today, and we thank you all.

We started the Spring semester by selecting our freshmen E-Committee class, whom you can meet at the Alumni Mingle and read about later in the newsletter. To familiarize them with the FS family, we continued the tradition of an annual retreat in upstate New York and bonded over games, cooking, and movies. The founder of the FS retreat, Rushi Patel, is featured in the Alumni Spotlight of this newsletter. We also watched *Captain Marvel* in theaters together, and we plan to do so for *Avengers: Endgame* as well.

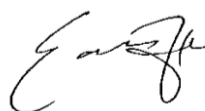
To promote diversity, we started an initiative to encourage women to explore and pursue finance. In February, we hosted the Women's Brunch, where women had the opportunity to chat casually with members of our E-Board. Last week, we held the first Women in Investment Banking Panel in Stern, where women could gain insight on the recruiting process and summer analyst programs through the experiences and advice of senior women serving in leadership roles across different clubs.

Lastly, we want to thank each of you for the opportunity to lead FS. We can both confidently say that leading FS has been the highlight of our Stern experience through the friends we have made and the impact this organization has created on the community, which would not be possible without the support of the E-Board, E-Committee, and alumni. Moving forward, we would like to introduce the incoming Co-Presidents Rebecca, Shirley, and Andrew. We are excited to see what the future of FS has in store and hope you will continue to support them.

Best,



Jacqueline Huang  
Co-President



Edward Hu  
Co-President



Jacqueline Huang '19  
Co-President



Edward Hu '19  
Co-President

# COMMUNITY BUILDING EVENTS

**FS Retreat**



**Women's Brunch**



**Sophomore E-Committee Outing**



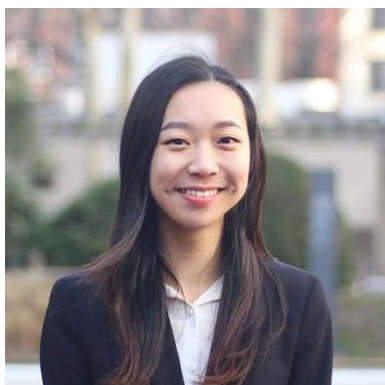
**Super Bowl Party**



# FRESHMEN E-COMMITTEE



**Ilan Kaissar**  
Hometown: Chicago, IL  
Interests: Running,  
Wrestling



**Janet Huang**  
Hometown: Johns Creek, GA  
Interests: Sustainable Fashion,  
Skincare



**Kartik Nalamalapu**  
Hometown: Edison, NJ  
Interests: *Game of Thrones*,  
New York Mets



**Kartikay Sharma**  
Hometown: Queens, NY  
Interests: Basketball, Spy  
Movies



**Michelle Rozelman**  
Hometown: Forest Hills, NY  
Interests: Georgian Cuisine,  
Volleyball



**Sara Liu**  
Hometown: Singapore, SG  
Interests: Jogging,  
Design



**Shlomo Husni**  
Hometown: Brooklyn, NY  
Interests: Mountain Biking,  
WWII History



**Siddharth Tripathi**  
Hometown: Englewood, NJ  
Interests: Squash,  
Debate



**Weiting Hong**  
Hometown: Shenzhen, CN  
Interests: Rock Climbing,  
Puzzles

# ALUMNI SPOTLIGHT

## What do you do now?

I currently teach 9th grade World History at a charter school in Newark, NJ through Teach For America. During my junior summer internship at an investment bank, I realized my interests did not align with entering finance upon graduation. I decided to pursue TFA because I agreed with its mission and saw it as a way to make an immediate impact while gaining new and interesting skills.

## What would you say was the best part of being in FS? Do you have any favorite memories?

FS provided me great friends, mentors, and education that I benefited from throughout my time at NYU. My favorite memory was starting the first-annual FS retreat. It helped bring together our entire organization and build an even stronger bond among the members at the time.

## Any advice you would give to the younger people reading this?

Make an effort to try new things, explore various interests, and build lasting relationships during school. Your experiences during school may lead you down a path you least expect, should you take the time to uncover it.

## What do you hope to accomplish in 5-10 years? Where do you see yourself?

After Teach For America, I plan to enroll in law school. Though I am not certain what my path will be afterwards, I want to eventually end up in a position through which I can meaningfully serve others.



Rushi Patel '17  
Special Events Chair





# E-COMMITTEE SPOTLIGHT

## **How did you get involved with FS?**

During my freshman fall, I was eager to explore the various organizations at Stern and find a community that would help me navigate the seemingly endless opportunities available to students. I turned to upperclassmen for advice who saw Finance Society as a tight-knit community of bright and driven students committed to business and finance. After witnessing the E-Board and E-Committee members work together to run a general meeting of more than 200 students, I knew that FS also cultivated close bonds and trust among members. I wanted to belong to a community that valued professional achievement as well as personal growth, so I applied to E-Committee in the spring and was accepted into the family.

## **What has been your favorite memory so far?**

My favorite memory so far has been learning poker with FS at a general meeting during the spring semester. It was a great way to refine my skills in a supportive environment and learn new strategies from fellow FS peers. The event offered a fun blend of analytical thinking and the opportunity to hang out with my friends in FS.

## **How has FS been able to help you grow?**

FS has played an integral role in my academic, professional, and personal growth. The technical and behavioral training I have received will be invaluable in interviews, but being on E-Committee has taught me the value of collaborating with a team. I feel even more motivated and productive collaborating when I can bounce ideas off others and serve as a springboard for my peers.

## **What are your career interests?**

From my experiences in FS and the broader Stern environment, I have learned about so many fascinating career paths. Although I am not entirely sure where my professional career will take me, I see myself enjoying the fast-paced and dynamic working environment of investment banking. I also see the steep learning curve associated with banking as an opportunity for challenge and growth, which I know are important in professional development.



Michelle Rozelman '22  
E-Committee Member

# E-COMMITTEE SPOTLIGHT

## **How did you get involved with FS?**

During Orientation Week freshman year, I went to the club presentation for all the finance clubs. There, I was drawn in by the composure and welcoming nature of the FS presidents. From every Thursday common hour thereafter, FS was where I learned a lot, found upperclassmen who I looked up to, and saw a community that I wanted to be a part of. When interviewing for E-Committee, I was challenged and asked questions that I still remember to this day, and I realized that FS was a community that would allow me to think beyond the traditional scope and grow. I never imagined that I'd one day be friends with those who interviewed me, but after being fortunate enough to be get into E-Committee, FS has become such an integral part of my Stern journey and an opportunity I am forever grateful for.

## **What has been your favorite memory so far?**

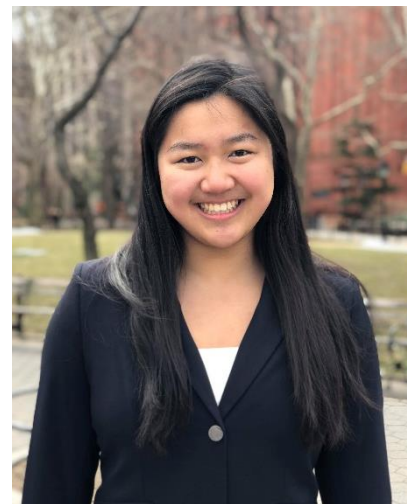
My favorite memory in FS so far is the Fall 2018 apple-picking trip. It was an incredible day full of food, fun, and a chance to get away from the city. Before the apple picking even started, we were able to down piping hot apple cider donuts, gnaw at giant turkey legs, and just share an overload of food while trying to not slip in the mud. It was the opportunity to joke around, try to find the best tasting apple trees, and take photos on the enormous pile of logs that continued to build the relationships within FS and reminded me of the camaraderie and strength of the FS community.

## **How has FS been able to help you grow?**

FS has truly allowed me to grow both professionally and personally. I was given the mentorship and resources to develop my skills as a young professional and explore a career path that I truly care about. Beyond this, however, I was also given the support to learn more about what I value, how I see myself growing, and the importance of building strong relationships both as a mentee and a mentor.

## **What are your career interests?**

As a freshman, I was unsure of what my future career would entail, so I took the time to explore different fields of business ranging from social impact to asset management and more. FS gave me the exposure and opportunity to learn more about the challenging and people-focused area of investment banking, and I look forward to continuing to explore this interest and seeing where it takes me!



Melissa Zhang '21  
E-Committee Member

# FULL-TIME RECRUITING

Goldman  
Sachs

Natasha Lim, Investment Banking  
Ankit Patel, Investment Banking

EVERCORE

Edward Hu, Investment Banking  
Slavi Arnaudov, Investment Banking  
SK Ra, Investment Banking

LLOYDS BANK



Matthew Robinson, Financial Markets

MOELIS & COMPANY

Bill Shen, Investment Banking

J.P.Morgan

Edward Low, Investment Banking

Greenhill

Jacqueline Huang, Investment Banking

BARCLAYS

Joshua Seol, Investment Banking

# JUNIOR RECRUITING

## Morgan Stanley

Abhi Gupta, Investment Banking

## EVERCORE

Joshua Ling, Investment Banking  
Travis Liu, Investment Banking

## PJT Partners

Shirley Zhan, Investment Banking



Jason Leung, Investment Management

## FINANCO

Mike Zhang, Investment Banking



Vincent Cao, Investment Banking  
Benedict Lai, Investment Banking  
Rebecca Wang, Investment Banking

## GUGGENHEIM

Jake Yoon, Investment Banking



Jisoo Kim, Investment Banking  
Aidan Lee, Investment Banking

## Greenhill

David Moon, Investment Banking

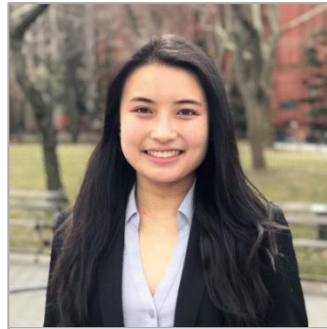
# INCOMING E-BOARD



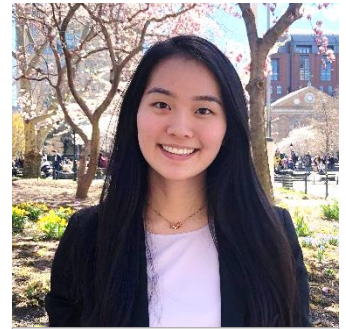
**Rebecca Wang**  
Co-President



**Andrew Chanin**  
Co-President (Fall)



**Shirley Zhan**  
Co-President (Spring)



**Jessica Chen**  
Alumni Chair



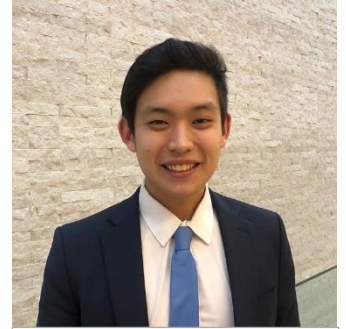
**Vincent Cao**  
E-Committee Chair



**Jonathan Zhao**  
E-Committee Chair



**Ethan Lin**  
Marketing Chair (Fall)



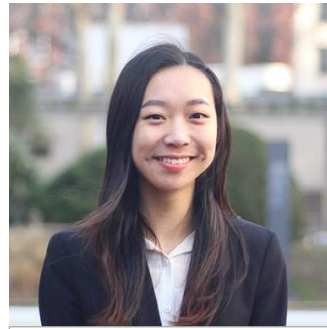
**Kevin Cao**  
Marketing Chair (Spring)



**Jisoo Kim**  
Social Chair (Fall)



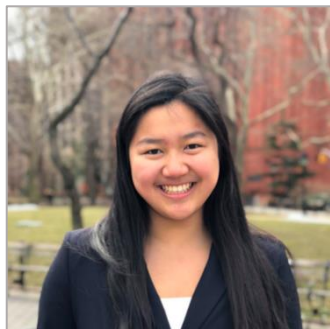
**Mike Zhang**  
Social Chair (Spring)



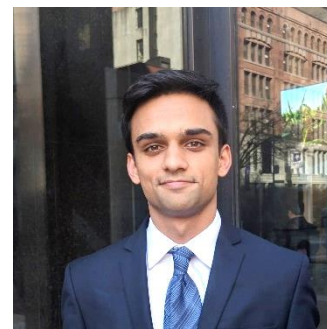
**Janet Huang**  
Secretary (Fall)



**Weiting Hong**  
Secretary (Spring)



**Melissa Zhang**  
Treasurer



**Varun Bhardwaj**  
Tech & Media Chair



# STAY IN TOUCH



[financesocietyalumni@gmail.com](mailto:financesocietyalumni@gmail.com)



[www.nyufinancesociety.org](http://www.nyufinancesociety.org)



FS Lounge



NYU Finance Society